



No. CS./23 - 091

29 September 2023

Subject Notification of the Right to Subscribe for the Newly Issued Ordinary Shares of JCK Hospitality Public Company Limited

To Shareholders of JCK Hospitality Public Company Limited

Enclosure

1. Certificate of Subscription Entitlement for Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited
2. Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares No. 2 (JCKH-W2)
3. Subscription Form and Warrants to Purchase Newly Issued Ordinary Shares of the Company
4. Map of the Location to Subscribe and Pay for the Subscription of Newly Issued Ordinary Shares

According to the Extraordinary General Meeting of Shareholders of JCK Hospitality Public Company Limited (the “**Company**”) No. 1/2023, held on 8 March 2023, it was resolved that the allocation of newly issued ordinary shares of the Company in an amount not exceeding 12,843,894,555 shares, with the par value of 0.25 Baht, shall be offered to existing shareholders of the Company in proportion to their shareholdings (Rights Offering). The Board of Directors’ Meeting No. 10/2023, dated 13 September 2023 had resolved to approve the allocation ratio of 1 existing ordinary share to 2.75 newly issued ordinary shares, at the offering price of 0.03 Baht per share, any fractions shall be discarded. In this regard, shareholders can subscribe for the newly issued ordinary shares in excess of their entitlements, according to the proportion aforementioned (Oversubscription). Existing shareholders who oversubscribe shall be allocated the oversubscribed shares only when there are remaining shares from the allocation of all existing shareholders, who subscribed in proportion to their shareholdings. In addition, shareholders who subscribe for and are allocated newly issued ordinary shares offered to the existing shareholders of the Company in proportion to their shareholdings (Right Offering) will receive the Warrants to Purchase Ordinary Shares of the Company No. 2 (JCKH-W2), at no cost, at the allocation ratio of 3 ordinary shares for 1 warrant unit (the fraction from calculation is discarded).

The Company has set the Record Date determining the list of shareholders who are entitled to the allocation and offering of newly issued ordinary shares together with Warrants to Purchase Ordinary Shares of the Company No. 2 (JCKH-W2) on 28 September 2023 and set the duration of subscription and payment for newly issued ordinary shares between 24 - 30 October 2023.

The Company hereby informs you of your right to subscribe for the newly issued ordinary shares offered to existing shareholders with the amount specified in the Certificate of Subscription Entitlement for Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited (Enclosure 1). The Company has determined conditions and details of the subscription, including, the allocation of the newly issued ordinary shares offered to existing

บริษัท เจซีเค โฮสพิทอลิตี้ จำกัด (มหาชน)
เลขประจำตัวผู้เสียภาษี 0107554000160
เลขที่ 18 ซอยสาทร 11 แขวง 9 อาคารทีโอพีดี แขวงยานนาวา เขตสาทร กรุงเทพมหานคร 10120

JCK HOSPITALITY PUBLIC COMPANY LIMITED
18 Soi Sathorn 11 Yaek 9, TFD Building, Yannawa, Sathorn, Bangkok 10120 Thailand
Tel : (66)2 286-9959 Fax : (66) 2 286-9960 WWW.JCKHGROUP.COM



shareholders which are specified in the Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares No. 2 (JCKH-W2) (Enclosure 2).

The Company will be opened for subscriptions between 24 - 30 October 2023 with the following details:

**(1) Subscription through a subscription agent with a subscription form (Hard Copy)
(Please consider the Map of the Location to Subscribe and Pay for the
Subscription of Newly Issued Ordinary Shares as in Enclosure 4)**

From 08.30 a.m.- 5.00 p.m. on 24-27 and 30 October 2023 (totaling 5 business days)

(2) Subscription via Electronic Rights Offering or E-RO

From 08.30 a.m. on 24 October 2023 to 3.00 p.m. on 30 October 2023 (totaling 7 days)

This notification is publicly disclosed with all related supporting documents on the Company's website <https://jckh-th.listedcompany.com>.

If you have any additional questions, please contact Ms. Arissara Tongyoi at 02 680 1333 or Ms. Sineeya Nualjaem at 02 680 1327.

Please be informed accordingly.

Yours Sincerely,
JCK Hospitality Public Company Limited

A handwritten signature in blue ink, appearing to read 'Athawut Taechaubol'.

(Mr. Athawut Taechaubol)
Chief Executive Officer