

(Translation)

Minutes of the 2022 Annual General Meeting of Shareholders

JCK Hospitality Public Company Limited

Time and Place

The Meeting was held on April 4, 2022 at 14.00 hours through electronic means (“E-AGM”) according to the Emergency Decree on Electronic Conferencing B.E. 2020, including other laws and regulations related by broadcast from the meeting room on the 2nd floor of TFD Building, located at 18 Soi Sathorn 11, Yeak 9, Yannawa Subdistrict, Sathorn District, Bangkok. In addition, there were 29 shareholders attended the Meeting themselves and by proxy, totaling 622,747,692 shares or equivalent to 39.9265 percent of 1,559,733,730 shares totaling sold, which duly formed a quorum as stated in the Articles of Association.

Preliminary

Dr. Apichai Taechaubol, Chairman of the Board of Directors, presided as Chairman of the Meeting, announced the Meeting opened and assigned Mrs. Rathatip Apichotikorn, Acting Company Secretary, to conduct the Meeting of Shareholders.

Acting Company Secretary introduced the Meeting attendees, namely:

Board members who attended the Meeting, totaling 3 members;

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|------------------|------------|---|
| 1. Dr. Apichai | Taechaubol | Chairman and Executive Chairman |
| 2. Mr. Athawut | Taechaubol | Director, Executive Committee Member
and Joint Chief Executive Officer |
| 3. Mrs. Rachanee | Siwawej | Director and Executive Committee Member |

Board members who attended the Meeting through electronic means, totaling 4 members;

- | | | |
|--------------------|-----------------|---|
| 1. Mr. Prasong | Vara-ratanakul | Independent Director and Audit Committee Chairman |
| 2. Mr. Chetawan | Anuntasomboon | Independent Director and Audit Committee Member |
| 3. Dr. Varnadharma | Kanchanasuvarna | Independent Director and Audit Committee Member |
| 4. Mr. Chotiwit | Taechaubol | Director, Executive Committee Member
and Chief Executive Officer |

The proportion of directors who attended the Meeting was 100% of total 7 directors.

Associate attendees attending the meeting in the meeting room are legal advisor from Far East Law Office (Thailand) Company Limited and financial advisor from FIS Capital Company Limited. Associate attendees attending the meeting through electronic means are auditors of the Company Year 2021 from EY Office Company Limited and investment advisor from S1WIN Consultant Company Limited.

The Acting Company Secretary, report to the Meeting on the promotion of good corporate governance practice and the equitable and fair treatment to all shareholders as follows:

The Company had offered the right to shareholders to propose, to the 2022 Annual General Meeting, any agenda and qualified candidate for directorship. Besides, it had sent out a request for advance question that shareholders would need for clarification at the 2022 Annual General Meeting of Shareholders in an attempt to promote good corporate governance practice and for the purpose of an equitable and fair treatment to all shareholders with criteria and procedure as announced on the Company's website since November 15, 2021. The shareholders may fill in the document "Form to Propose Agenda to the 2022 Annual General Meeting of Shareholders", and send back to the Company via e-mail or facsimile together with other supporting documents as required by the Company within December 31, 2021. Apparently, there was no shareholders exercised such right.

Due to the epidemic situation of COVID-19 in the country, especially in Bangkok, there are still the highest number of daily new infections every day. In addition, the Ministry of Public Health has raised alert level from coronavirus disease to level 4. The Company continues to comply with government policy measures, controlling and limiting the spread of the disease with awareness of the safety of all shareholders and attendees, therefore, the format of the 2022 Annual General Meeting of Shareholders was held through electronic means in accordance with the Emergency Decree on Electronic Meeting.

A quorum for the Meeting of Shareholders shall be formed by at least 25 shareholders or not less than half of the total number of shareholders attending the Meeting either in person or by proxy holding an aggregate number of shares of no less than 1/3 (one-third) of the total number of shares distributed. Currently, the Company has received some amount by proxies from shareholders and satisfied the requirement by law and regulation to constitute a quorum to convene the Annual General Meeting of Shareholders.

Procedures for voting by attendees in person and the proxies

1. In this Annual General Meeting of Shareholders, voting one share is equal to one vote. However, in conducting the Meeting in each agenda if no shareholders disagree or abstain, it shall be deemed that shareholders agree unanimously as proposed by the Chairman.
2. For voting, the shareholders have to choose the agenda that would like to vote for. Click on the voting menu. Check mark symbol in the menu bar that appears on the left. There will be a

button to select the vote in each agenda that can be voted on. Make a selection of votes in each agenda by clicking on one of the buttons, agree, disagree or abstain, then press submit. When the vote has been submitted, shareholders will receive a pop-up notification message and vote sent successfully.

If shareholders enter to the system and did not click any buttons at the voting menu, the system will automatically pour the votes to agree.

In this regard, shareholders can vote, change vote or amend vote in each agenda until the meeting announces the closure of voting for that agenda.

3. For security reasons, each shareholder can log in on only one device. If the shareholder logs in on another device or another browser on the same computer, then previous login will be automatically cut off from the system.
4. Any shareholder who has a special interest in any agenda will not have the right to vote in that agenda.
5. Shareholders have time to vote for 1 minute after notification of opening of voting for each agenda item and when voting results in each agenda has been closed, the results of that agenda will be announced to the Meeting.
6. Shareholders who gave proxy to others to attend the Meeting and is in form of voting according to the wishes of the shareholders, the Company has scored agree, disagree or abstain according to the shareholders' wishes, recorded in the registration for voting according to each agenda.

Sending and answering questions in the meeting room

If the shareholders have questions or comments on any agenda, the shareholders can ask questions by pressing the menu button to type text in chat window and type message that the shareholders want to inquire and press "send" to confirm the sending of such message to the Company. Shareholders should inform name and surname before asking questions every time. The Executives will answer your questions when the Meeting is finished.

And asked the Meeting to consider the following agendas.

Agenda 1: To adopt the Minutes of the Extraordinary General Meeting of Shareholders No. 2/2021

The Acting Company Secretary proposed the Extraordinary General Meeting of Shareholders No. 2/2021 held on November 22, 2021 for the Meeting to approve.

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter and deemed that the Minutes were correct, therefore the Meeting resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, adopt the Extraordinary General Meeting of Shareholders No. 2/2021 held on November 22, 2021 with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	0	0.0000%
3. Abstain	2	0.0000%

Remark: In this agenda, there were 1 shareholders/proxies increasing from the start of the Meeting, together holding 2 shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 2: To acknowledge the report of the Company's operating results in year 2021.

The Acting Company Secretary, reported the Company's operating results in year 2021 to the shareholders for acknowledgement which can be summarized as quoted below:

Important financial information

Details Unit : Million Baht	Separate Financial Statements		Change		Consolidated Financial Statements
	Y 2021	Y 2020	Increase (Decrease)	% change	Y 2021
Revenue from sale	427.61	685.80	(258.19)	(37.65)	427.61
Total revenues	441.12	701.37	(260.25)	(37.11)	443.59
Cost of sale	224.67	289.72	(65.05)	(22.45)	224.67
Selling and administrative expenses	401.49	505.20	(103.71)	(20.53)	402.43
Profit (Loss) for the year	(257.59)	(105.73)	151.86	143.63	(340.03)
Gross margin	47.46%	57.75%	(10.29)	(17.82)	47.46%
Net profit margin	(58.39%)	(20.25%)	38.14	188.35	(76.65%)

Details	Separate Financial Statements		Change		Consolidated Financial Statements
Unit : Million Baht	Y 2021	Y 2020	Increase (Decrease)	% change	Y 2021
Total current assets	192.54	134.23	58.31	43.44	155.56
Total non-current assets	774.18	927.75	(153.56)	(16.55)	1,040.53
Total assets	966.73	1,061.98	(95.25)	(8.97)	1,196.09
Total current liabilities	658.82	708.95	(50.13)	(7.07)	813.24
Total non-current liabilities	267.54	311.55	(44.01)	(14.13)	368.84
Total liabilities	926.36	1,020.50	(94.13)	(9.22)	1,182.08
Total shareholders' equity	40.36	41.48	(1.12)	(2.70)	14.09
Debt to Equity Ratio	22.95	24.60	(1.65)	(6.71)	83.92

In 2021, the Company continues to face challenges caused by the situation of the epidemic of the COVID-19 virus since the beginning of the year that greatly affects the economy both nationally and globally. This caused the Company to spend a lot of effort in managing cash flow and pay attention to the management of expenses in accordance with the current situation to get through the crisis. After such an event, the behavior of consumers has changed (New Normal). However, the Company has adjusted its strategy and adjusted its marketing and sales plans in order to be able to generate sales to be close to the original as quickly as possible, such as improve the image of branches under Hot Pot brand, change the image of DAIDOMON brand to Korean style to be modern and suitable for young people and for working age, selling frozen products and the Company's signature sauces as well as selling through delivery channels through partners. In addition, the Company pays attention to cleanliness and hygiene including safety inside the store.

The Company has contributed to the society (CSR) by donating drinking water to the community, food box donation to Bamrasnaradura Infectious Diseases Institute, Department of Disease Control, Nonthaburi province, to support the work and create morale for medical personnel who are at high risk of contracting the COVID-19 virus from caring for patients.

For the year 2022, the Company aims to expand DAIDOMON stores, improve brand image to return to the grilled food market with a strong and to build long-term

brand strength. The Company therefore focuses on branch management as important especially about customer needs (Consumer Insight) continuously to reach more customers and cover all price levels. Because the Company believes that understanding customer base will help the Company retain existing customers and expand to new customer bases. It also creates an opportunity to increase sales continuously and stably. In addition, the Company is still looking for trade partners to help support the existing business.

The Company remains committed to becoming a leader in the restaurant business as it has set goals by adhering to the principles of good governance be transparent and has a business risk assessment plan. The Company sincerely hopes to earn such great trust and support forever for the Company to grow forward sustainably.

Resolved: The Meeting acknowledged the Annual Report of the Board of Directors and the 2021 operating results of the Company.

Agenda 3: To consider and approve the Financial Statement for the fiscal year ended December 31, 2021.

The Acting Company Secretary submitted the Financial Statements, for the Meeting to consider and approve, which comprise of the statement of financial position, the statement of comprehensive income, the statement of changes in shareholders' equity and the cash flow statement for the fiscal year ended December 31, 2021 which have been audited and certified true and correct by the auditor, and also have been reviewed by the Audit Committee. The results are presented in the 2021 Annual Report (Form 56-1 One Report).

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, approve the statement of financial position, the statement of comprehensive income, the statement of changes in shareholders' equity and the cash flow statement for the fiscal year ended December 31, 2021 with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	0	0.0000%
3. Abstain	2	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 4: To consider and approve the allocation of the 2021 profit, and the omission of dividend payment.

The Acting Company Secretary reported the allocation of the 2021 profit, and the omission of dividend payment for the Meeting to consider and approve.

The Acting Company Secretary informed the Meeting that according to Clause 45 of the Company's Articles of Association, the Company must allocate no less than 5 percent of its annual net profit deducted by accumulated loss brought forward (if any) as its reserves until the reserves reach no less than 10 percent of its registered capital. In addition, Public Limited Companies Act, B.E. 1992 also prohibits any split of other types of money to be paid as dividend unless it is a profit. In case the Company still suffers from accumulated loss, no dividend shall be made. The dividend shall be equally divided among the number of shares for an equal amount. Payment of dividend is subject to the approval of the Shareholders' Meeting. The Board of Directors may pay an interim dividend to shareholders from time to time should it deem that the Company has enough profit to do so before reporting to the Shareholders' Meeting at a subsequent meeting.

The Company has the policy to pay dividend not less than 40 percent of net profit after deducting of income tax and legal reserves, of which the dividend payment in each year will depend on the investment plan, liquidity, necessity and other suitability in the future. In addition, the resolution of the Board of Directors that approve to pay dividend must be submitted for approval of the shareholders' meeting, except for the interim dividend payment which the Board of Directors is authorized to approve, which have to report to the shareholders' meeting to acknowledge at a subsequent meeting. (Details of Dividend payments of the past year appeared on page 4 of the Invitation Letter (English Version) which have already been delivered to the shareholders).

According to the Company's accumulated loss at the end of 2021, the Board of Directors deemed that the Meeting of Shareholders is appropriate to approve the omission of dividend payment and legal reserve.

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, approve the omission of dividend payment and legal reserve with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,727,692	99.9968%
2. Disapprove	20,002	0.0032%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 5: To consider and elect the directors in replacement of those retired by rotation.

The Acting Company Secretary submitted the matter of the election of directors in replacement of those retired by rotation for the Meeting to consider and approve.

The Acting Company Secretary had informed to the Meeting that according to Clause 17 of the Company's Articles of Association, one-third of the directors shall be retired by rotation at the Annual General Meeting of Shareholders. The Articles of Association require the approval by majority vote, and the Company will propose each person for shareholders to consider and elect. The directors who had been in the office for the longest period shall be retired and be eligible for re-appointment by the shareholders.

In this year, the directors who had been in the office for the longest period and shall be retired by rotation are as follow:

1. Mr. Chetawan Anuntasomboon Independent Director
2. Mrs. Rachanee Siwawej Director

The nomination method of directors of the Company was not considered by the Nomination Committee, because at present the Company has still not appointed such committee yet. However, the directors which exclude the directors who have the related benefits, have considered the matter and deemed that the 2 directors, who are to retire on rotation, are fully qualified according to Public Limited Company Act, B.E. 1992, and terms and conditions of company executives issued by the Securities and Exchange Commission. In addition, they are competent, have experiences that benefit the Company's business, have visionary and worked well

as directors in the past. They also have a good record of meeting attendance and participation at the Meeting. The details of their backgrounds and performances are as follows and also in Attached 3 pursuant to the Invitation Letter on page 34 – 35 (English version) which have already been delivered to the shareholders.

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, re-elect 2 directors, Mr. Chetawan Anuntasomboon and Mrs. Rachanee Siwawej who were retired by rotation as directors, for another term.

Whereas the Meeting had elected each individual person, with the following votes:

1. The Meeting resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, re-elect **Mr. Chetawan Anuntasomboon** as director with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	2	0.0000%
3. Abstain	0	0.0000%

2. The Meeting resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, re-elect **Mrs. Rachanee Siwawej** as director with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	2	0.0000%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 6: To determine directors' remuneration.

The Acting Company Secretary reported the meeting that referred to the Company's Articles of Association No. 30, directors shall be entitled to the remuneration from the company in the form of awards, meeting allowances, retirement pensions, bonuses or other benefits in other forms which pursuant to the Company's Articles of Association or the approval from the shareholders' meeting.

The determination of directors' remuneration has not been considered by Remuneration Committee, because the Company still not appointed such committee yet, however the determination of directors' remuneration have been carefully considered by the Board of Directors which taking into consideration of their suitability with the scopes of work and duties as well as reasonability comparing with businesses in same industry which have the similar size, and to attract and keep qualified directors as required, in which the details of the remuneration payment of each directors as appeared in Annual Report 2021 (Form 56-1 One Report) page 104 - 105.

The Board of Directors therefore deems appropriate to propose the General Meeting of Shareholders to determine the 2022 remuneration for the directors of Baht 2,500,000 per year, and authorize the Board of Directors to allocate and distribute such remuneration to each director.

This agenda must be approved by not less than two-thirds of the total number of votes of the shareholders or proxies presented at the Meeting, pursuant to Section 90 of the Public Limited Company Act B.E. 1992.

Resolved: The Meeting, having considered the matter, resolved with not less than two-thirds of the total number of votes of the shareholders presented at the Meeting, approve the directors' remunerations for the year 2022 of Baht 2,500,000 per year whereby the Board of Directors has authorized to allocate the remuneration to each director with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting
1. Approve	622,727,692	99.9968%
2. Disapprove	20,002	0.0032%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 7: To appoint the auditors and to determine the auditor's fees.

The Acting Company Secretary reported the appointment of auditors and the auditor fees to the Meeting for consideration and approval.

The Acting Company Secretary informed to the Meeting that to comply with the Public Limited Company Act, B.E. 1992 requires the Annual General Meeting of Shareholders to appoint the auditors and to determine the auditor's fee every year. According to the regulation of The Securities and Exchange Commission (SEC) about the rotation of the auditor in accordance with international standard, the listed companies have to change its auditor every 7 years, and have to space the same auditor for 5 years, in order to promote independence and building trust to investors. The Board of Directors has considered and agreed with an opinion of the Audit Committee to be considered on independent, experience, and ability of the auditor then deems appropriate to propose to the Annual General Meeting of Shareholders to appoint the auditor from Karin Audit Company Limited as an auditor of the Company and its subsidiaries for the year 2022, where either of the following auditors shall audit and express opinions to the Company and its subsidiaries' financial statements, and in the event those auditors are unable to perform their duties, Karin Audit Company Limited is authorized to assign another of its auditors to perform the audit and express an opinion on the Company and its subsidiaries' financial statements in their place.

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| 1. | Ms. Kannika | Wipanurat | CPA No. 7305 and/or
(proposed for the first year but never sign) |
| 2. | Mr. Jirote | Sirirorote | CPA No. 5113 and/or
(proposed for the first year but never sign) |
| 3. | Ms. Nonglak | Pattanabandith | CPA No. 4713 and/or
(proposed for the first year but never sign) |
| 4. | Mrs. Sumana | Senivongse | CPA No. 5897 and/or
(proposed for the first year but never sign) |
| 5. | Mr. Komin | Linphrachaya | CPA No. 3675 and/or
(proposed for the first year but never sign) |
| 6. | Ms. Kojchamon | Sunhuan | CPA No. 11536
(proposed for the first year but never sign) |

The auditor proposed the 2022 auditor's fee of the Company in the total amount of Baht 1,480,000.- per year, which decreased Baht 170,000.- from the 2021 auditor's fee, which was Baht 1,650,000.- per year.

In addition, Karin Audit Company Limited is also proposed to be the auditor of the two subsidiaries of the Company, namely CPT Hotels and Resorts Company Limited and ASP Hotels and Resorts Co., Ltd. The 2022 auditor's fee of the Company and its subsidiaries is totaling Baht 1,960,000.- per year.

Karin Audit Company Limited, is known for its auditing experiences of various listed companies, its reliability, creditability, and adequate personnel to support the work efficiently to comply with generally accepted accounting standard, have good performance and understanding of our business. This will make the auditing standards of the Company and its subsidiaries to be at the international level including the proposed audit fees to be at an appropriate price level. The auditor has no relationship or transaction that may lead to a conflict of interest with the Company or its subsidiaries. Nor does it have any interest with the Company, its subsidiaries, executives or major shareholders or those related thereto in any manner, either.

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, appoint Ms. Kannika Wipanut CPA No. 7305 and/or Mr. Jirote Sirirorote CPA No. 5113 and/or Ms. Nonglak Pattanabandith CPA No. 4713 and/or Mrs. Sumana Senivongse CPA No. 5897 and/or Mr. Komin Linphrachaya CPA No. 3675 and/or Ms. Kojchamon Sunhuan CPA No. 11536 from Karin Audit Company Limited as the auditors of the Company and its subsidiaries in year 2022 with the total audit fee of Baht 1,960,000.- per year, with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	2	0.0000%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 8: To consider and approve to decrease the registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the decrease of the registered share capital

The Acting Company Secretary proposed the Meeting to decrease of the registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the decrease of the registered share capital.

The Company has to completely decrease registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company prior to any increase of its capital in compliance with the provisions of the Public Limited Company Act that requires the Company to reduce the share capital by cancellation of registered shares that have not been issued prior to the increase registered capital.

In this regard, it is appropriate to propose to the Meeting of Shareholders to approve to decrease registered capital of the Company from Baht 537,448,425.- to Baht 447,823,900.50 by canceling non-allotment of 358,498,098 ordinary shares at the par value of Baht 0.25 per share, which are the non-allotment of ordinary shares reserved for the offering to existing shareholders (Right Offering) and investors via Private Placement in General Mandate.

In addition, the Company shall amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the reduction of the registered share capital as by cancellation the existent contents and use the new contents as mentioned below:

“Clause 4.	Registered Capital	Baht 447,823,900.50	(Four Hundred Forty-Seven Million Eight Hundred Twenty-Three Thousand Nine Hundred Baht Fifty Satang)
	Divided into	1,791,295,602 Shares	(One Thousand Seven Hundred Ninety-One Million Two Hundred Ninety-Five Thousand Six Hundred and Two Shares)
	Par value of	Baht 0.25	(Twenty-Five Satang)
	Divided as follows;		
	Ordinary shares	1,791,295,602 Shares	(One Thousand Seven Hundred Ninety-One Million Two Hundred

Ninety-Five Thousand Six
Hundred and Two
Shares)

Preferred - Shares (-)"
shares

This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote, pursuant to Clause 39 of the Company's Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with the votes of not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote, approve the decrease of the registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the decrease of the registered share capital according to the details proposed with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and eligible to vote
1. Approve	622,747,692	100.0000%
2. Disapprove	0	0.0000%
3. Abstain	2	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 9: To consider and approve to increase the registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the increase of the registered share capital

The Acting Company Secretary proposed the Meeting that the Company has the necessities to raising funds for the working capital, repayment of debt, reserving for the current branches improvement and expanding new branches, as well as to be reserving funds to support the investment expansion in the future. Therefore, the Company has to increase registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the increase of the registered share capital.

Therefore, it was deemed that the Meeting of Shareholders should consider and approve to increase Baht 253,666,370.- from Baht 447,823,900.50 to Baht 701,490,270.50 by issuing 1,014,665,480 newly issued ordinary shares with par value of Baht 0.25 per share for the allotment to existing shareholders and to investors via private placement in General Mandate and to reserve for the conversion of Convertible Debentures (Both issued and offered in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2021, was held on June 15, 2021 (“the Convertible Debentures No.1 or CD No.1”), and according to the resolution of the 2022 Annual General Meeting of Shareholders, which was approved on April 4, 2022 (“the Convertible Debentures No.2 or CD No.2”)), pursuant to details as shown in Capital Increase Report Form (Attached 5 of the Invitation Letter of the 2022 Annual General Meeting of Shareholders which have already been delivered to the shareholders), and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the increase of the registered share capital by cancellation the existent contents and use the new contents as mention below:

“Clause 4. Registered Capital	Baht 701,490,270.50	(Seven Hundred One Million Four Hundred Ninety Thousand Two Hundred and Seventy Baht Fifty Satang)
Divided into	2,805,961,082 Shares	(Two Thousand Eight Hundred and Five Million Nine Hundred Sixty-One Thousand and Eighty-Two Shares)
Par value of	Baht 0.25	(Twenty-Five Satang)
Divided as follows;		
Ordinary shares	2,805,961,082 Shares	(Two Thousand Eight Hundred and Five Million Nine Hundred Sixty-One Thousand and Eighty-Two Shares)
Preferred shares	- Shares	(-)”

Therefore, the Company still has 8,246,626 ordinary shares issued to reserve for the conversion of the Convertible debentures No.1 (CD No.1) and 223,315,246 ordinary shares issued to reserve for the exercise of warrants JCKH-W1, totaling 231,561,872 shares with a par value of Baht 0.25 per share.

This agenda must be approved by not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote, pursuant to Clause 39 of the Company's Articles of Association.

Resolved : The Meeting, having considered the matter, resolved with the votes of not less than three-fourths of the total number of votes of the shareholders present at the Meeting and eligible to vote, approve the increase the registered capital of the Company and to amend Clause 4. of the Memorandum of Association of the Company to be in accordance with the increase of the registered share capital according to the details proposed with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of shareholders or proxies present at the Meeting and eligible to vote
1. Approve	622,747,692	100.0000%
2. Disapprove	0	0.0000%
3. Abstain	2	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 10: To consider and approve the issuance and offering the newly issued Convertible Debentures No. 2 of the Company (“the Convertible Debentures No.2”) by way of private placement.

The Acting Company Secretary proposed to the Meeting that the Board of Directors deems appropriate that the Meeting of Shareholders should consider and approve the issuance and offering of the newly issued Convertible Debentures No. 2 of the Company (“the Convertible Debentures No.2”) for not exceeding Baht 500,000,000 (when combined with the value of issuance of the Convertible Debentures No.1 in the amount does not exceed Baht 300,000,000, the total issuance of the Convertible Debentures of the Company will be in the amount not exceeding Baht 800,000,000, at present, the Company has the Convertible Debentures that have not been converted, remaining Baht 76,000,000) by way of private placement specifically to Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”).

For the main purpose of issuing convertible debentures in this time, the Company will use the money as working capital, payment of debt, as a reserve fund for renovating existing branches and expanding new branches and also a capital to

support future investment expansion. However, due to the spread of Covid-19 affecting the Company's business. Domestic Financial Institutions delayed lending to the corporate sector while the Company still has the burden of principal, interest and other expenses that must be paid. Therefore, in order for the Company to be able to continue its business and to manage risk and financial liquidity, the Company needs to find a fundraising channel or a new source of funding to support future events. The Company therefore proposed to the Shareholders' Meeting in this time to issue convertible debentures to AO Fund and AO Fund 1, which are foreign institutional investors who interested in investing in the Company.

AO Fund and AO Fund 1 are not related person under the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2008 Re: Rules on Connected Transactions, and this offering of the Convertible Debentures is considered as an offering to no more than 10 specific investors within four-month period as specified in clause 43 (1) of the Notification of the Capital Market Supervisory Board No. Tor Jor. 17/2018 Re: Application and Approval for Offer for Sale of Newly Issued Debt Securities (the “Notification No. Tor Jor. 17/2018”).

The essence of the terms and conditions of the convertible debentures for approval this time as per details in Attached 7 of the Invitation Letter of the 2022 Annual General Meeting of Shareholders which have already been delivered to the shareholders. The details can be summarized as follows:

Subject Detail	Detail
Issuer of Convertible Debentures	JCK Hospitality Public Company Limited (“JCKH”)
Type of Convertible Debentures	Senior Unsecured Convertible Debentures (“Convertible Debentures”)
Currency	THB
Total Principal amount	Not exceeding Baht 500,000,000 as it can be break down into 3 Tranches as below; (1) Tranche 1 not exceeding Baht 150 million which is divided in to 30 sub-tranches and Baht 5 million per sub-tranche (2) Tranche 2 not exceeding Baht 150 million which is divided in to 30 sub-tranches and Baht 5 million per sub-tranche (3) Tranche 3 not exceeding Baht 200 million which is divided in to 40 sub-tranches and Baht 5 million per sub-tranche

Subject Detail	Detail
	<u>Noted:</u> At present, the Company has the remaining Convertible Debentures No. 1 that have not yet been issued and offered, amounting to not exceeding Baht 76 million (which was approved by the Extraordinary General Meeting of Shareholders No. 1/2021 on June 15, 2021 to issued and offered, amount not exceeding Baht 300 million, which the Company has already issued and offered amount of Baht 224 million).
Conversion Condition	The Company which issued the convertible bond following by Tranche according to the liquidity of the Company.
Interest Rate	1.00 percent per annum, provided that the interest will be paid on a quarterly basis from the date of issuance
Maturity Period	3 years after the issuance of each Tranche
Payback Condition	Repay in lump sum after each due of specific Tranche
Conversion Ratio	Principle amount of the Convertible Debentures divided by the conversion price
Conversion price	<p>“Conversion Price” will not lower than 90% of the market price at that time.</p> <p>“The market price” shall be calculated based on the weighted average price of the Company’s shares trading on the Alternative Investment (MAI) for not less than 7 consecutive trading days but not exceeding 15 consecutive trading days before the date that convertible debenture holders exercise their convertible debentures. The weighted average price is calculated from trading value divide by trading volume of each consecutive business day.</p> <p>However, in the event that at any period of conversion, the result of the conversion price is calculated until the conversion price is lower than the par value of the Company's ordinary shares, than can use the said conversion price but not less than Baht 0.01 per share, except in the case where the law prohibits the Company from issuing shares lower than the par value, therefore the par value of the Company's ordinary shares shall be deemed the conversion price. Therefore,</p>

Subject Detail	Detail
	if the conversion price calculated above is lower than the par value of the company's shares. The Company must issue additional compensation shares for the calculation of all shares issued at par value is based on the conversion price.
Conversion Period	The holder of the Convertible Debentures may exercise their rights of conversion of the Convertible Debentures into the Company's common shares until the close of business on the date falling 7 days prior to the maturity date of the Convertible Debentures.
Number of ordinary shares reserved for conversion	Total not exceeding 546,745,361 shares, equivalent to 35.05% of the current paid-up capital of the Company (or equivalent to 49.90% of the current paid-up capital of the Company, when combined with the shares issued to reserve for conversion of the remaining of the Convertible Debentures No. 1 amounting 8,246,626 shares and the remaining shares reserve for exercise of warrants (JCKH-W1) amounting 223,315,246 shares)
Secondary market for ordinary shares issued after conversion	The Company shall arrange to list the ordinary shares issued after the conversion of the Convertible Debentures on the Market for Alternative Investment (MAI).
Allocation Method	The Convertible Debentures will be entirely allotted at once or many times to Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1").

In this regard, the Board of Directors shall be authorized to have the power to determine the details, amend or take any actions as necessary for and in connection with the issuance and offering of the Convertible Debentures in order to comply with the laws, including but not limited to the power to proceed with the following actions:

- (1) To determine or amend the details, methods and other conditions in connection with the issuance and offering of the Convertible Debentures as appropriate either in one time or several times, including but not limited to the terms and conditions of the Convertible Debentures, the issue date, the par value, the offering price, the number of ordinary shares to be issued in order to reserve for the conversion of the Convertible Debentures, the interest rate, the calculation and method of interest payment, the conversion price, the conversion ratio, the conversion period, the redemption price, the redemption

period, the last day of conversion period, the allocation method, or the determination of any adjustment event requiring the Company to issue additional underlying shares to accommodate a change of the exercise of the conversion right, and the conditions of adjustment events;

- (2) To appoint advisors and third parties (e.g., financial advisor and legal advisor) for contacting and providing information as well as filing of documents, any filing or any waiver, and evidence with the relevant authorities or any other events in connection with the issuance and offering of the Convertible Debentures as appropriate;
- (3) To negotiate, agree, enter into, amend, add, execute any agreements, applications for approval, waiver, evidence, disclosure, sale report, and other documents necessary for and in connection with the issuance, offering and allocation of the Convertible Debentures, the allocation of newly issued shares in order to reserve for the exercise of the conversion right of the Convertible Debentures, as well as contacting, filing, amending, adding and executing the applications for approval, waiver, evidence, disclosure, sale report, and other documents, with the Securities and Exchange Commission of Thailand (the “SEC”), the Stock Exchange of Thailand (the “SET”), governmental agencies and/or other relevant authorities in relation to the issuance, offering and allocation of the Convertible Debentures and the listing of the newly issued ordinary shares from the exercise of the conversion right of the Convertible Debentures as listed securities on the Market for Alternative Investment (“MAI”);
- (4) To perform any actions as necessary and appropriate for and in connection with the issuance, the offering and the allocation of the Convertible Debentures in order to ensure the successful completion of the actions specified above.

In this regard, the success of the issuance, the offering and the allocation of the Convertible Debentures depend on various relevant conditions including the completion of the due diligence process by AO Fund and/or AO Fund 1 in respect of the Company’s business and operations, including but not limited to the due diligence on the Company’s anti-money laundering policy, anti-corruption policy and sanctions;

- (5) In case there is any fraction from the conversion of the Convertible Debentures to be the ordinary shares, such fraction shall be disregarded.

AO Fund and/or AO Fund 1 is an opened-end equity fund, which registered in Cayman Island, and have been being structured as mutual fund under the supervision of Monetary Authority of Cayman Island. The objective of AO Fund and AO Fund 1 is middle – long term investment in small – medium size Listed Company. The investment strategy of AO Fund and AO Fund 1 is to provide capital to various companies for the working capital, business expansion, mergers & acquisition, or for the objective management of the debt restructuring. Moreover, AO Fund and AO Fund 1 have invested in convertible debentures issued by SET listed companies for more than 13 companies since 2011.

Zico Asset Management Private Limited (“ZICOAM”) is a fund manager of AO Fund and/or AO Fund 1 which is located in Singapore and register as Asset Management Company registered with Monetary Authority of Singapore. Therefore, AO Fund and/or AO Fund 1 is considered as an institutional investor pursuant to Clause 4(10) of the Notification of the Securities and Exchange Commission No. KorJor. 4/2017 Re: Determination of the Definitions of Institutional Investor, Ultra-high Net Worth Investor and High Net Worth Investor, and this offer for sale of the Convertible Debentures by way of private placement is in accordance with Clauses 43 and 56 of the Notification No. TorJor. 17/2018.

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company’s Articles of Association.

Resolved: The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, approve the issuance and offering of the newly issued Convertible Debentures No. 2 of the Company (“the Convertible Debentures No.2”) for not exceeding Baht 500,000,000 (when combined with the value of issuance of the Convertible Debentures No.1 in the amount does not exceed Baht 300,000,000, the total issuance of the Convertible Debentures of the Company will be in the amount not exceeding Baht 800,000,000, at present, the Company has the Convertible Debentures that have not been converted, remaining Baht 76,000,000) by way of private placement specifically to Advance Opportunities Fund (“AO Fund”) and Advance Opportunities Fund 1 (“AO Fund 1”) and authorized the Board of Directors to have the power to determine the details, amend or take any actions as necessary for and in connection with the issuance and offering of the Convertible Debentures in order to comply with the laws according to the details proposed with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	2	0.0000%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 11: To consider and approve the allocation of the newly issued ordinary shares.

The Acting Company Secretary proposed to the Meeting that as aforementioned in Agenda 9 with respect to the plan of funding for the working capital, repayment of debt, reserving for the current branches improvement and expanding new branch, as well as to be reserving funds to support the investment expansion in the future. Therefore, to be in compliance with the law, the Meeting is required to consider and approve the allocation of 1,014,665,480 newly issued ordinary shares with par value of Baht 0.25 per share.

Therefore, it is appropriate to propose to the Meeting of Shareholders to consider and approve the allocation of the newly issued ordinary shares as details appear in the Invitation Letter of the 2022 Annual General Meeting of Shareholders page 14 to page 18 (English Version) and details appear in the Information Memorandum in relation to the Allotment and Offering of Newly Issued Ordinary Shares to Investors in Private Placement according to Attached 6 in the Invitation Letter of the 2022 Annual General Meeting of Shareholders page 48 to page 52 (English Version) and detail appear in Summary of the important Terms and Conditions of the newly issued Convertible Debentures No.2 of the Company according to Attached 7 in the Invitation Letter of the 2022 Annual General Meeting of Shareholders page 53 to page 61 (English Version) which have already been delivered to the shareholders.

- (1) The amount not exceeding 311,946,746 newly issued ordinary shares or equal to 20.00% of the current paid-up capital of the Company, for offering to existing shareholders (Right Offering) in General Mandate.

Whereby, the Board of Directors shall be authorized to allot and offer in the same time or to separate into partial for offering in lots from time to time and have the right to take any actions necessary as appropriate regarding to the offering of such increased ordinary shares, e.g. set XR date, and objective of the issuance and offering of such ordinary shares, specify of any offering price including the offering price that is lower than the par value of the Company's

ordinary shares but not less than Baht 0.01 per share except in the case where the law prohibits the Company from issuing share lower than the par value. The par value of the Company's ordinary shares shall be considered as the offering price, subscription period, ratio of allotment, allotment method and the payment process, etc., including change of the subscription period and payment and determining other conditions and details in issuing and offering of such increased shares as deemed appropriate, including the authority to correct wording or contents for minutes of shareholders' meeting or Memorandum of Association and/or others application and/or the various actions necessary in compliance with the order of Registrar in relation to the registration of registered capital increase with Department of Business Development, Ministry of Commerce from time to time in accordance with the payments of the subscriber(s) in each time, including listing the increased shares in the Market for Alternative Investment (MAI) and submission of information and documents to the SEC, the SET, the Ministry of Commerce or other relevant authorities.

This allocation of newly issued ordinary shares to existing shareholders in General Mandate must be completed within the next date of the Annual General Meeting of Shareholders which be determined by the Company or within the date of the Annual General Meeting of Shareholders which be determined by the law, whichever date is earlier.

- (2) The amount not exceeding 155,973,373 newly issued ordinary shares or equal 10.00% of the current paid-up capital of the Company, for offering in entirety or in portions for offering in lots from time to time to investors via private placement in General Mandate categorized under the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2015 Re: Approval for the Listed Companies to Offer Newly Issued Shares to Investors in Private Placement which such persons are not connected persons of the Company according to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2008 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E.2003 and amended, whereby the Board of Directors shall have the authority to determine the offering price of the shares at the best market price in accordance with the market condition during the offering period to the investor(s) and shall not lower than one of the following price:

- (A) The weighted average of share price trading on the Stock Exchange of Thailand for not less than 7 consecutive trading days but not exceeding 15

consecutive trading days prior to the determination date of the offering price of such shares in each time ("Market Price"), whereby such weighted average of share price is required to use the average price of shares trading in each day. Provide that, the determination date of offering price is required to backward not exceeding 3 trading days prior to the first date of offering shares to the investor(s). However, the Board of Directors of the Company may determine the discount on the offering price but shall not exceed 10% of such Market Price.

In this case, in the event that the offering price in any period of which the discount is calculated from the market price does not exceed 10% of the market price, results in the offering price being lower than the par value of the Company's ordinary shares, then can use the said offering price but not less than Baht 0.01 per share, except in the case where the law prohibits the Company from issuing shares lower than the par value. The par value of the Company's ordinary shares shall be considered as the offering price.

- (B) The price which is determined by the book building method surveyed by the securities company.

This allocation of newly issued ordinary shares to investors via Private Placement in General Mandate must be completed within the next date of the Annual General Meeting of Shareholders which be determined by the Company or within the date of the Annual General Meeting of Shareholders which be determined by the law, whichever date is earlier.

For the allotment and offering of newly issued ordinary shares of the Company above, the Board of Directors shall have the authorities to consider the fixing of other details regarding the allotment and offering of capital increase ordinary shares, such as searching of investors in private placement; fixing of the terms, conditions and details regarding the allotment and offering of capital increase ordinary shares and/or allot newly issued ordinary shares as consideration for the acquisition; negotiation, entry into agreement and execution of relevant documents and agreements regarding the allotment and offering of capital increase ordinary shares; and execution of applications for permission and necessary and relevant evidence regarding such allotment and offering of capital increase ordinary shares, including determining other conditions and details in issuing and offering of such increased shares as deemed appropriate, as well as the authority to correct wording or contents for minutes of shareholders' meeting or Memorandum of Association and/or others application and/or the various actions necessary in compliance with the order

of Registrar in relation to the registration of registered capital increase with Department of Business Development, Ministry of Commerce from time to time in accordance with the payments of the subscriber(s) in each time, including listing the increased shares the Market for Alternative Investment (MAI) and submission of information and documents to the Securities and Exchange Commission, the Stock Exchange of Thailand, Ministry of Commerce or other relevant authorities.

The allocation of newly issued ordinary shares to investors via private placement above in any case shall not enable any investors to hold the Company's shares in an increasing nature reaching or crossing the point where a tender offer must be made, as prescribed in the Notification of the Capital Market Supervisory Board No. Tor Jor. 12/2011 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, or in violation of the foreign limit as specified in the Company's Articles of Association.

(Details of the allotment and offering of newly issued ordinary shares to investors in private placement in this occasion according to Attached 3 of the Invitation Letter of the 2022 Annual General Meeting of Shareholders which have already been delivered to the shareholders)

- (3) The amount not exceeding 546,745,361 newly issued ordinary shares or equal to 35.05% of the current paid-up capital of the Company to be reserved for the conversion of the newly issued Convertible Debentures to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1") which is not related person under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2008 Re: Rules on Connected Transactions, and this offering of the Convertible Debentures is considered as an offering to no more than 10 specific investors within four-month period as specified in clause 43 (1) of the Notification No. TorJor. 17/2018. The details of the allocation are as follows:
 - (A) The amount not exceeding 280,000,000 newly issued ordinary shares, which are allocation of additional newly ordinary shares from the allotted to reserve for the conversion of the Convertible Debentures No.1 (CD No.1). Currently, there are 8,246,626 shares remaining. When including the aforementioned remaining shares, the Company will have a total of 288,246,626 shares reserved for the conversion of Convertible debentures No.1 (CD No.1).

(B) The amount not exceeding 266,745,361 newly issued ordinary shares, which are allocated to reserve the conversion of the Convertible Debentures No.2 (CD No.2) in accordance with the resolution of the 2022 Annual General Meeting of Shareholders in this time.

In addition, the Conversion Price will not lower than 90 percent of market price whereas the market price shall be calculated based on the weighted average price of the Company's shares trading on the Market for Alternative Investment (MAI) for not less than 7 consecutive trading days but not exceeding 15 consecutive trading days prior to the date that the holder of the Convertible Debentures exercise the right of conversion and the weighted average price is calculated from the weighted closing price by the trading volume of each consecutive business day (Floating Conversion Price). However, in the event that at any period of conversion, the result of the conversion price is calculated until the conversion price is lower than the par value of the Company's ordinary shares, then can use the said conversion price but not less than Baht 0.01 per share, except in the case where the law prohibits the Company from issuing shares lower than the par value, therefore the par value of the Company's ordinary shares shall be deemed the conversion price. Therefore, if the conversion price calculated above is lower than the par value of the Company's shares. The Company must issue additional compensation shares for the calculation of all shares issued at par value is based on the conversion price.

The allocation of the newly issued ordinary shares in (A) and (B) above in the total amount of not exceeding 546,745,361 shares, when combined with the remaining 8,246,626 shares issued to reserve for the conversion of the Convertible debentures No.1 (CD No.1) and 223,315,246 shares reserved for the exercise of warrants (JCKH-W1), then equal to 49.90% of the current paid-up capital of the Company as of the Board of Directors' Meeting No. 1/2022 on February 28, 2022, which is not more than 50% of the of the current paid-up capital of the Company as of that date.

(Details of the Summary of the important terms and conditions of the Convertible Debentures No. 2 to be issued by the Company to AO Fund and AO Fund 1 according to Attached 7 of the Invitation Letter of the 2022 Annual General Meeting of Shareholders which have already been delivered to the shareholders)

This agenda must be approved by simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, pursuant to Clause 38 of the Company's Articles of Association.

Resolved : The Meeting, having considered the matter, resolved with simple majority of the total number of votes of the shareholders or proxies present at the Meeting and vote, approve the allocation of the newly issued ordinary shares according to the details proposed with the following votes:

Resolution	Number of Votes (1 share = 1 vote)	Percentage of the total number of votes of the shareholders or proxies present at the Meeting and vote
1. Approve	622,747,692	100.0000%
2. Disapprove	2	0.0000%
3. Abstain	0	0.0000%

Remark: In this agenda, there were - shareholders/proxies increasing from the start of the Meeting, together holding - shares. Total shareholders/proxies in this agenda are 30 persons and the shares which are eligible to vote in this agenda are 622,747,694 shares.

Agenda 12: Other matter (if any)

Acting Company Secretary asked if any shareholders would like to submit other matters to the Meeting or if anyone would have any question. As there was no further matter to discuss or question from the shareholders, Acting Company Secretary expressed her appreciation to the shareholders who attend the Meeting.

The Chairman expressed his appreciation to the shareholders for taking the time to attend the Meeting and declared the Meeting closed at 15.18 hours.



(Dr. Apichai Taechaubol)
Chairman of the Meeting